SEATED BLOOD PRESSURE AND HEART RATE MEASUREMENT (Years 4 to 6)

1 **Background and Purpose**

Level of blood pressures is subject to biologic and observer variations, the latter being due to errors in measurement. The purpose of a specific protocol for the measurement of BP and a stringent certification procedure for technicians who measure BP in CHS is to minimize error in measurement.

2 **Definitions and Alerts**

The seated BP reading for CHS is an average of the two systolic and diastolic BP's calculated by computer. When either Blood Pressure reading is elevated, it will trigger an "alert" and subsequent participant/ physician notification.

2.1 The 1988 Report of the Joint National Committee on Detection, Evaluation, and Treatment of High Blood Pressure defines categories of BP and recommend follow-up according to the following criteria:

Category**

2.1.1 Classification of BP in Adults Aged 18 Years or Older*

Diastolic BP	
< 85	Normal BP
85-89	High-Normal BP
90-104	Mild Hypertension
105-114	Moderate Hypertension
≥ 115	Severe Hypertension

Systolic BP, when Diastolic BP < 90 mm Hg:

BP Range, mm Hg

< 140	Normal BP
140-159	Borderline isolated systolic hypertension
≥ 160	Isolated systolic hypertension

- * Classification based on the average of two or more readings on two or more occasions. BP indicates blood pressure; DBP diastolic blood pressure; and SBP, systolic blood pressure.
- A classification of borderline isolated systolic hypertension (SBP, 140 to 159 mm Hg) or isolated systolic hypertension (SBP, ≥ 160 mm Hg) takes precedence over high-normal BP (DBP 85 to 89 mm Hg) when both occur in the same person. High-normal BP (DBP, 85 to 89 mm Hg) takes precedence over a classification of

normal BP (SBP, < 140 mm Hg) when both occur in the same person.

2.1.2 Follow-up Criteria for Initial BP Measurement for Adults Aged 18 Years or Older*

BP Range, mm Hg Recommended Follow-up

Diastolic BP

< 85 Recheck within 2 yr 85-89 Recheck within 1 vr

90-104 Confirm within 2 mo

Evaluate or refer promptly to source of care within 1 week

≥ 115 Evaluate or refer immediately to source of care

Systolic BP, when DBP < 90 mm Hg

< 140	Recheck within 2 yr
140-199	Confirm within 2 mo
200 210	Essalmata an mafan muammatlanta

Evaluate or refer promptly to source of care within 1 week

≥ 220 Evaluate or refer immediately to source of care

- * When recommendations for follow-up of DBP and SBP are different, the shorter recommended time for recheck and referral should take precedence.
- 2.1.3 Alert levels requiring IMMEDIATE referral are:

Diastolic BP ≥ 115 Systolic BP ≥ 220

2.1.4 URGENT alert levels requiring referral within the week are:

Diastolic BP = 105-114Systolic BP = 200-219

2.1.5 Alert levels requiring ROUTINE physician notification are:

BP ≥ 140/90 requires follow-up within two months time, and therefore we recommend physician notification for systolic or diastolic BP above these levels.

2.2 Blood Pressure Measurement

Participants will have blood pressure measurements taken using a conventional mercury sphygmomanometer.

2.2.1 Conventional Mercury Sphygmomanometer

The design and operation of the conventional mercury sphygmomanometer are based upon the combined principles of compression of the brachial artery under an elastic, inflatable cuff; and direct registration of pressure levels by a mercury manometer. The observer inflates the cuff, listens for the first- (systolic) and the last (diastolic) Korotkoff sounds, reads the mercury level in the column, deflates the cuff, and records the readings.

Once the cuff and device are connected as required for determination of the maximal inflation level, the steps in measurement with the conventional device are as follows:

- Wait at least 30 seconds after complete deflation of the cuff, following any preceding inflation.
 - Hold the arm as close to vertical as possible for a full 5 seconds.
 - Wait at least 25 seconds before proceeding with any additional reading.
- Place the earpieces of the stethoscope, with the tips turned forward, into the ears.
- Apply the bell of the stethoscope over the brachial artery with light pressure, insuring skin contact at all points. Bell should be placed just below but not touching the cuff or tubing. The brachial artery is usually found at the crease of the arm, slightly toward the body.
- By closing the thumb valve and squeezing the bulb, inflate the cuff at a rapid but smooth, continuous rate to the maximal inflation level.
 - **NOTE:** The eyes of the observer should be level with the mid-range of the manometer scale and focused at the level to which the pressure will be raised.
- By opening the thumb valve slightly, and maintaining a constant rate of deflation at approximately 2 mm per second, allow the cuff to deflate, listening throughout the entire range of deflation, from the maximum pressure past the systolic reading (the pressure where the <u>first</u> regular sound is heard), until 10 mm Hg <u>below</u> the level of the diastolic reading (that is, 10 mm Hg below the level where the <u>last</u> regular sound is heard). NOTE: Phase V diastolic BP is that point at which the last sound is heard.
- Deflate the cuff fully by opening the thumb valve; the stethoscope earpieces are removed from the ears; and the systolic and diastolic readings are entered in the spaces provided on the form.
- Remove the cuff and store the equipment safely after the last reading.

2.3 Criteria for Systolic and Diastolic Blood Pressure

To correctly identify the 1st-phase (systolic) and 5th-phase (diastolic) Korotkoff values, the observer must listen carefully via the stethoscope while reading and interpreting the mercury column.

- 2.3.1 The systolic value is the pressure level where the first of two or more sounds are heard in appropriate rhythm.
- 2.3.2 The diastolic value can be identified as the pressure level where the last of these rhythmic sounds is heard.
- 2.3.3 The mercury should be made to drop at 2 mm Hg per second, from the maximum pressure until 10 mm Hg below that of the last regular sound heard. The control of the deflation rate is essential for accurate readings and depends on handling of the bulb and its control valve.

<u>NOTE:</u> A single sound heard in isolation (<u>i.e.</u>, not in rhythmic sequence) before the first of the rhythmic sounds (systolic) or following the last of the rhythmic sounds (diastolic) does not alter the interpretation of the blood pressure.

2.4 <u>Equipment</u>

- Two or more conventional mercury sphygmomanometers
- Two standard stethoscope tubing and earpieces (suggest Litman) with bell, with tubing to be a **maximum** of 14 inches long
- One double headed stethoscope
- BP cuffs in four sizes:
 - 2 large adult cuffs
 - 1 thigh cuff
 - 1 pediatric cuff
 - 2 regular adult cuffs

3 Methods

3.1 The blood pressure and heart rate measurements should be done prior to ECG or any other Surveillance Clinic Visit procedure. Following this procedure will provide data comparable to that collected in other studies.

3.2 <u>Cuff Size</u>

Proper cuff size must be used to avoid under-or-over-estimation of the correct blood pressure. Cuff Size is the size of the cuff's bladder, not the cloth. A copy of the chart below should be attached to the sphygmomanometer for easy reference.

The directions for the Arm Measurement Procedure are as follows:

- Participant removes upper garment
- Participant stands, holding forearm horizontal to the floor.
- Measure arm length from the acromion (bony extremity of the shoulder girdle) to the olecranon (tip of the elbow), using a metric tape.
- Mark the midpoint on the dorsal surface of the arm.
- Participant relaxes arm along side of the body.
- Draw the tape snugly around the arm at the midpoint mark.

 NOTE: Keep the tape horizontal. Tape should not indent the skin.
- Use the criteria below for determining cuff size. (Do not use the markings on the blood pressure cuff for reference.)

CUFF SIZE INDICATED BY MEASURED ARM CIRCUMFERENCE

ARM CIRCUMFERENCE (cm)	CUFF'S BLADDER SIZE (cm)*
Up to 5.9	2.5 ("newborn")
6.0 to 15.9	6.5 ("infant")
16.0 to 22.5	9.0 ("child" or "pediatric")
22.6 to 30.0	12.0 ("adult" or "regular")
30.1 to 37.5	15.0 ("large arm")
37.6 to 43.7	17.5 ("thigh")

- * Bladder widths shown are at least 40% of the largest corresponding arm circumferences.
- Record the cuff size used on the form.

3.3 Application of Blood Pressure Cuff

- Place the appropriate cuff around the upper right arm so that:
 - The midpoint of the length of the bladder lies over the brachial artery, and
 - The mid-height of the cuff is at heart level.
- Place the lower edge of the cuff, with its tubing connections, about 1 inch above the natural crease across the inner aspect of the elbow.
- Wrap the cuff snugly about the arm, with the palm of the participant's hand turned upward.

- Secure the wrapped cuff firmly by applying pressure to the locking fabric fastener over the area where it is applied to the cuff.
- Do not wrap the cuff too tightly around the arm.

3.4 <u>Determining the Maximal Inflation Level</u>

For each participant determine the maximal inflation level, the pressure to which the cuff is to be inflated for systolic blood pressure measurement. This assures that the cuff pressure at the start of the reading exceeds the systolic blood pressure and thus allows the first Korotkoff sound to be heard.

The procedures for determining Maximal Inflation Level are as follows:

- Attach the cuff tubing to the conventional mercury sphygmomanometer.
- Palpate the radial pulse.
- Inflate the cuff until the radial pulse is no longer felt (palpated systolic) by inflating rapidly to 70 mm Hg, then inflating by 10 mm Hg increments.
- Deflate the cuff quickly and completely.
- Inflate the cuff to 30 mm Hg above the palpated systolic pressure for all readings, plus the maximum zero level.

3.5 <u>Rest Period</u>

The participant should be allowed to rest for a full five minutes prior to measuring his/her blood pressure. Instruct the participant on correct posture, with his/her back supported, both feet flat on the floor and arm resting on the table. The work station should be free of excessive noise.

3.6 <u>Guidelines for Blood Pressure Readings</u>

- All readings are made to the nearest <u>even</u> digit.
- Any reading which appears to fall <u>exactly</u> between markings on the mercury column should be read to the next higher marking i.e., 2, 4, 6, 8 or 0.
- All readings are made at the <u>top</u> of the meniscus, or rounded surface of the mercury column.
- When the pressure is released quickly from a high level, a vacuum is formed above the mercury and the meniscus is distorted. Allow a few moments for it to reappear before reading the manometer.

3.7 Heart Rate Measurement

Part of the blood pressure measurement procedure is radial pulse measurement. This measurement serves two purposes: (1) to document the resting heart rate at the time of examination; and (2) to permit detection of gross irregularities of heart rhythm which may affect interpretation of the blood pressure readings.

- Measure pulse on the right arm after the participant has been seated quietly, with both feet flat on the floor, in an erect but comfortable posture, for at least five minutes.
- No smoking is allowed during this period.
- Participant rests the elbow and forearm comfortably on the table.
- Palpate the radial pulse with the palm of the hand turned upward and count for exactly for 30 seconds.
- Record the number of beats in 30 seconds.
- Any marked irregularity observed during this period should be called to the attention of the supervisor, or clinic physician.

3.8 Blood Pressure Measurement

Detailed instructions are given below for measuring blood pressure with a conventional sphygmomanometer.

- Connect the cuff to the sphygmomanometer.
- Wait at least 30 seconds after complete deflation of the cuff, following any preceding inflation.
 - Hold the arm as close to vertical as possible for a full 5 seconds.
 - Wait at least 25 seconds before proceeding with any additional reading.
- Place the earpieces of the stethoscope, with the tips turned forward, into the ears.
- Apply the bell of the stethoscope over the brachial artery, just below but not touching the cuff or tubing. The brachial artery is usually found at the crease of the arm, slightly toward the body.
- Inflate cuff to the previously determined maximal inflation level.
- Deflate the cuff in the same manner as for the conventional device, (2-3 mm HG

per second) by carefully controlling the thumb valve, until the mercury level is 10 mm below the diastolic reading (that is, 10 mm below the level where the last regular sound was heard).

- Open the thumb valve fully and disconnect the tubing from the cuff, allowing the mercury to fall to the zero level.
- Record the systolic and diastolic readings.

3.9 <u>Second Readings</u>

- Hold the participants arm as close to vertical as possible for full 5 seconds.
- Wait at least 25 seconds before proceeding with second readings.
- Repeat the steps in Section 11.8 to obtain the second blood pressure readings.

3.10 <u>Data Entry</u>

Data entry will routinely occur concurrently with the process of measuring blood pressure and heart rate using the on-line data entry screens. The data entry program has been written to accept the data sequentially in the order as described in "Methods" above.

In the event that the computer is down or unavailable for another reason, a paper form has been designed to collect the necessary information. The form requires that the following variables be reported:

- Question 1 Time of Day
 - Record the time of day (hour:minutes) the participant's blood pressure and heart rate are measured. Standard times are acceptable (e.g. 2:00 PM is 2:00); there is no need to convert the time into military time.
- Ouestion 2 Hours Since Last Meal
 - Record the number of hours that have elapsed since the participant's last meal. Round up or down to the nearest whole number.
- Question 3 Cuff Size
 - Record which cuff size was used in taking the blood pressure measurement. A table of the arm circumference in relation to proper cuff's bladder size to be used is provided in Section 11.3 above.

Questions 4 and 5 - Pulse Obliteration Pressure

Record readings as described in "Methods" above.

■ Question 6 - Heart Rate

Record readings as described in "Methods" above.

Questions 7 and 8 - Blood Pressure

Record the systolic and diastolic measurements for both standard blood pressure readings as described in "Methods" above.

Question 9 - Standard Seated Blood Pressure

ERROR: This question was inadvertently left on the form. No data is required for this question.

At the end of the form, Interviewer (technician) ID Number and date of the reading are to be recorded.

4 References

- 1) 1988 Joint National Committee, The 1988 Report of the Joint National Committee on Detection, Evaluation, and Treatment of High Blood Pressure. Arch Intern Med, 148, 1988, pp.1023-1037.
- Working Group on Hypertension in the Elderly, Statement on Hypertension in the Elderly. JAMA, 1986, 256, No. 1, pp. 70-74.
- 3) Labarthe DR, Palmer M. <u>Measurement of Blood Pressure:</u> <u>A Manual for Training and Certification.</u> Adapted for the Systolic Hypertension in the Elderly Program (SHEP). June 5, 1985.
- 4) Borhani N, LaBaw F, Dunkle S. Blood pressure measurement in an ambulatory setting. In: Ambulatory Blood Pressure Monitoring. New York: Springer-Verlag, 1984: 75-81.